**Appendix No.2**

**Criteria for selecting participants and selecting a winner for the Transaction**

These criteria to consider at their discretion in the process of selecting participants and selecting a winner for the purposes of the Transaction:

* At least three years of experience in the financial field:
	+ with a ROE of at least 10%;
	+ proven competencies and experience in bank management;
	+ Compliance with applicable banking laws;
* Considerable professional experience in control and operational management of large, complex and specialized businesses, including experience in the Republic of Uzbekistan, as well as sufficient capacity in achieving significant results in the development of the bank in the Republic of Uzbekistan;
* Sufficient financial resources to acquire a share in the authorized capital of the bank in exchange for cash;
* Ability and willingness to invest in the bank to achieve long-term growth of the business and economy of the Republic of Uzbekistan;
* Availability of financial and product development strategy of the bank for at least 5 years, a business plan and the purpose of conducting this business in the Republic of Uzbekistan;
* Consent to and compliance with the terms and conditions of the Bank's statutory documents;
* Compliance with the legislation of the Republic of Uzbekistan in the field of combating the legalization of proceeds from criminal activity, the financing of terrorism and the financing of proliferation of weapons of mass destruction;
* Availability of authorized capital and credit rating, established by the requirements of the Regulations of the Central Bank of the Republic of Uzbekistan "On the procedure and conditions for issuing permits for banking activities” *(reg. of the Ministry of Justice of the Republic of Uzbekistan No. 3252 dd. as of June 30, 2020);*
* Compliance with other requirements of the Regulations of the Central Bank of the Republic of Uzbekistan "On the procedure and conditions for issuing a permit for banking activity" *(reg. of the Ministry of Justice of the Republic of Uzbekistan No. 3252 dd. as of June 30, 2020).*